



# Financial Services

Real Help from Real Experts.  
Real Fast.



## Getting married. Starting a family. Buying your first home. Retiring.

These life events can cause for celebration — but they can also require some planning. Concern can help you build lasting financial habits, develop a spending plan, pay off debt, and increase savings to be ready for life's transitions when they happen.

Concern's Financial Benefit includes two free 30-minute consultations per issue per year with a financial specialist who will help you devise a plan that puts you on track to achieve your financial goals.



We struggled with basic expenses until Concern referred us for a free consultation with a financial expert who coached us to set and keep a workable budget.”

### Get Expert Help with:

**Money Management:** Budgeting, debt reduction and counseling, saving for financial emergencies

**Tax Basics:** Common income tax questions, deductions vs. credits, tax return preparation

**Consumer Credit Services:** Credit after bankruptcy, credit repair scams, correcting inaccurate information on credit report disputes

**College Planning:** Saving for college, college funding, student loans

**Investment Basics:** Saving vs. investing, types of investments, U.S. savings bonds, education

**Retirement Planning:** IRA rollovers, Medicaid and Medicare, social security benefits, reverse mortgages



Call our toll free number and ask to be connected to a Financial Service Consultant.

Call **800.344.4222** or visit [employees.concernhealth.com](https://employees.concernhealth.com)

