

Risk planning for your family, your finances—and your future

Prepare and store your important documents using the Will & Legal Document Center

Making a plan for you and your family includes preparing for the unexpected. You can start by naming a beneficiary for your retirement accounts, and then consider getting legal documents in place to ensure your wishes for the future are carried out.

Access will & legal document prep through your Principal® account

- 1 | Visit principal.com/milestones and log in
- 2 | Find Will and legal document prep
- 3 | Select Visit ARAG to get started



Resources for help with legal documents

With access to ARAG's free online resources, you and/or your spouse can prepare these documents:

- **Will**—Specify what happens to your property after you die, and appoint the person to execute your estate. You can also name a guardian for your minor children.
- **Health care power of attorney**—Grant someone permission to make medical decisions in case you're no longer able to make them yourself.
- **HIPAA authorization**—Grant someone access to your protected health information and medical records.
- **Durable power of attorney**—Grant someone permission to make financial decisions for you.
- **Living will**—Let your family and healthcare providers know your wishes for medical treatment if you're unable to speak for yourself.
- **Medical treatment authorization for minors**—Grant consent for medical personnel to treat your child(ren) if you're away.

Plus, you can also access:

- **Personal Information Organizer**—Download and save to record your personal and financial information—as well as funeral arrangements—in one convenient spot.
- **Estate planning education and tools**—Get access to a variety of articles and online resources.



A leader in legal services

For more than 80 years, ARAG has committed to helping people handle life's legal issues.¹ This legal insurance company is recognized for customer service.



Need help with registration? Call ARAG Customer Care at **800-546-3718**.
Or, if you have questions about your Principal[®] account, call Principal at **800-547-7754**.



¹ARAGlegal.com

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Please remember that the ARAG legal documents, DIY Docs[®] are accurate and useful in many situations. Due to possible changes by a state, it is a good idea to periodically review a template used to be sure it is the most current template. Whether or not the document is right for you and your situation depends on your circumstances. If you want specific advice regarding your situation, consult an attorney.

Information is intended to be educational in nature and is not intended to be taken as a recommendation.

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